

Idaho State Historical Society

Analyst: Freeman

Historical Summary

OPERATING BUDGET	FY 2006 Total App	FY 2006 Actual	FY 2007 Approp	FY 2008 Request	FY 2008 Gov Rec
BY PROGRAM					
Hist. Preservation & Education	3,949,300	3,366,400	3,796,800	5,488,600	5,032,600
Hist. Site Maint. & Interp.	522,000	400,800	1,273,300	786,300	630,200
Total:	4,471,300	3,767,200	5,070,100	6,274,900	5,662,800
BY FUND CATEGORY					
General	2,228,100	2,228,100	2,375,900	3,864,700	2,831,900
Dedicated	1,180,500	761,400	1,658,600	1,331,800	1,765,200
Federal	1,062,700	777,700	1,035,600	1,078,400	1,065,700
Total:	4,471,300	3,767,200	5,070,100	6,274,900	5,662,800
Percent Change:		(15.7%)	34.6%	23.8%	11.7%
BY OBJECT OF EXPENDITURE					
Personnel Costs	2,703,700	2,303,200	2,831,200	3,290,900	3,067,400
Operating Expenditures	1,331,900	970,900	1,767,400	2,201,800	2,100,800
Capital Outlay	260,000	289,700	295,800	627,400	343,000
Trustee/Benefit	175,700	203,400	175,700	154,800	151,600
Total:	4,471,300	3,767,200	5,070,100	6,274,900	5,662,800
Full-Time Positions (FTP)	46.36	46.36	50.36	54.02	52.02

Division Description

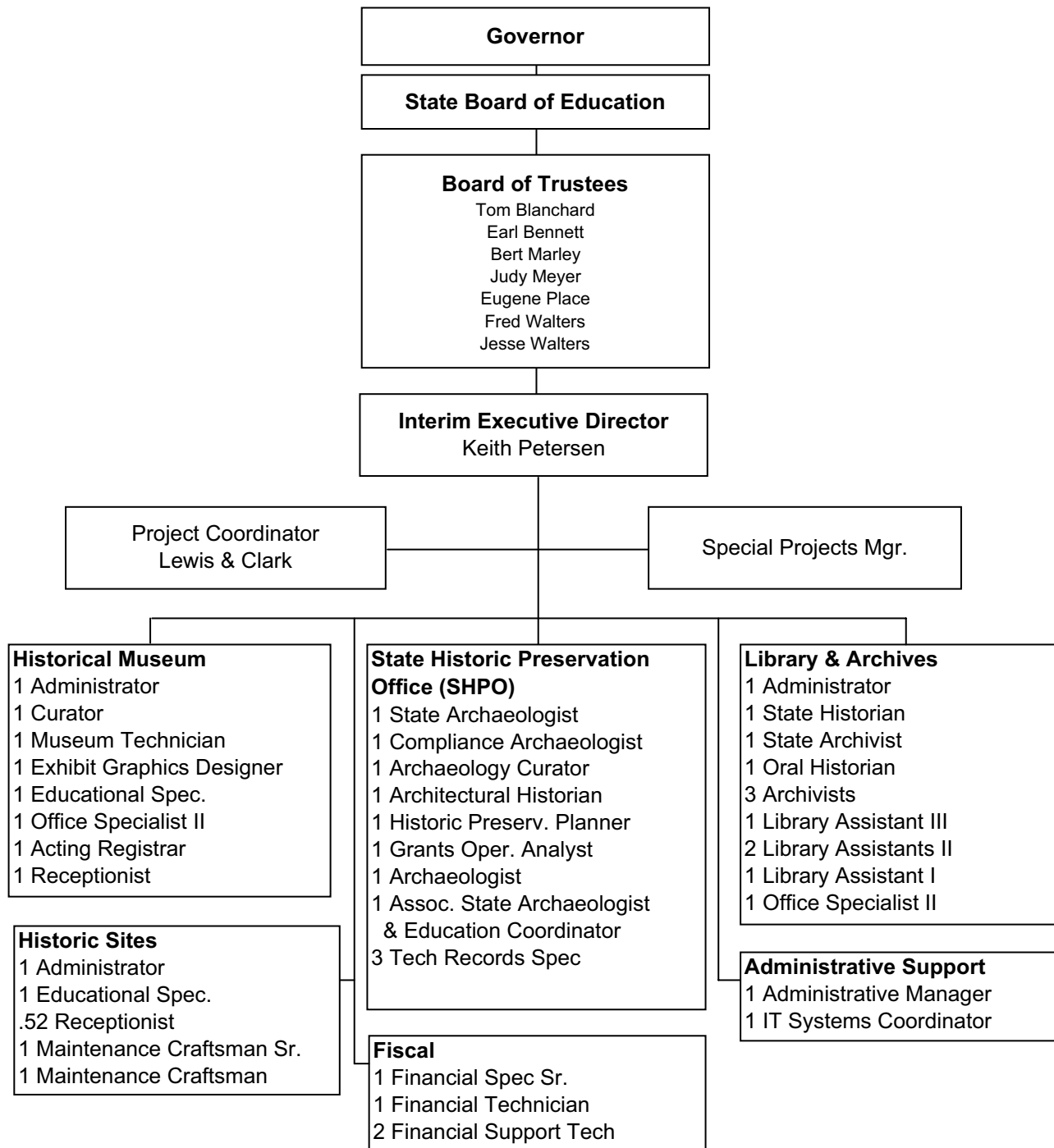
The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

- 1) The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.
- 2) The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

Historical Society Agency Profile

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Organizational Chart



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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2007 Original Appropriation	50.36	2,375,900	5,070,100	50.36	2,375,900	5,070,100
1. Maintenance & Operations	0.00	45,300	45,300	0.00	45,300	45,300
Program Transfer	0.00	0	0	0.00	0	0
FY 2007 Total Appropriation	50.36	2,421,200	5,115,400	50.36	2,421,200	5,115,400
FTP adjustment	0.00	0	0	0.00	0	0
Budgeted Rescission	(2.34)	0	(54,600)	(2.34)	0	(54,600)
FY 2007 Estimated Expenditures	48.02	2,421,200	5,060,800	48.02	2,421,200	5,060,800
Removal of One-Time Expenditures	0.00	0	(309,300)	0.00	0	(309,300)
FY 2008 Base	48.02	2,421,200	4,751,500	48.02	2,421,200	4,751,500
Benefit Costs	0.00	36,400	61,900	0.00	0	0
Inflationary Adjustments	0.00	16,600	35,500	0.00	0	0
Replacement Items	0.00	65,300	65,300	0.00	55,600	55,600
Statewide Cost Allocation	0.00	1,200	1,200	0.00	1,200	1,200
Change in Employee Compensation	0.00	46,300	81,800	0.00	66,100	116,700
FY 2008 Program Maintenance	48.02	2,587,000	4,997,200	48.02	2,544,100	4,925,000
1. Museum Restoration Initiative	2.00	118,600	118,600	0.00	0	0
2. Historic Records Reclamation Initiative	2.00	125,600	125,600	0.00	0	0
3. History Day Project	1.00	49,300	49,300	0.00	0	0
4. Centennial Heritage Revitalization	0.00	226,700	226,700	0.00	0	0
5. Historic Properties Preservation	0.00	146,800	146,800	0.00	0	0
6. Capital Outlay & Operating Additions	0.00	403,600	403,600	0.00	280,000	280,000
7. Capitol Outlay	0.00	7,800	7,800	0.00	7,800	7,800
8. Cemetery Preservation Program	1.00	199,300	199,300	0.00	0	0
9. Governor's Initiative: Record Mgmt	0.00	0	0	4.00	0	450,000
FY 2008 Total	54.02	3,864,700	6,274,900	52.02	2,831,900	5,662,800
Change from Original Appropriation	3.66	1,488,800	1,204,800	1.66	456,000	592,700
% Change from Original Appropriation		62.7%	23.8%		19.2%	11.7%

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2007 Original Appropriation	50.36	2,375,900	1,658,600	1,035,600	5,070,100

1. Maintenance & Operations

Historic Preservation and Education

This supplemental would provide funding to cover additional costs beyond the original appropriation to maintain the Idaho History Center. The Historical Society received \$241,200 for occupancy costs for this new facility in FY 2007, but the actual costs of maintenance and utilities will exceed that amount by approximately \$38,100. In addition, the Society was given the old Bureau of Reclamation building in Boise, and is now charged with maintaining and preserving it. The estimated cost for maintenance and utilities for this building is \$7,200 per year -- some of these costs will be recouped when this historic building is leased out.

Agency Request	0.00	45,300	0	0	45,300
Governor's Recommendation	0.00	45,300	0	0	45,300

Program Transfer

This reflects the transfer of funds provided for capitol restoration from the Historic Site Maintenance & Interpretation program to the Historic Preservation & Education program.

Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0

FY 2007 Total Appropriation					
Agency Request	50.36	2,421,200	1,658,600	1,035,600	5,115,400
Governor's Recommendation	50.36	2,421,200	1,658,600	1,035,600	5,115,400

FTP adjustment

Reflects shift of FTPs among funds and programs to reflect actual assignments. No fund shift is required.

Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0

Budgeted Rescission

Reflects reduction in FTP in federal grant funds and reduction in dedicated funds no longer available to support trustee & benefits payments.

Agency Request	(2.34)	0	(54,600)	0	(54,600)
Governor's Recommendation	(2.34)	0	(54,600)	0	(54,600)

FY 2007 Estimated Expenditures					
Agency Request	48.02	2,421,200	1,604,000	1,035,600	5,060,800
Governor's Recommendation	48.02	2,421,200	1,604,000	1,035,600	5,060,800

Removal of One-Time Expenditures

Removes funding provided for one-time items.

Agency Request	0.00	0	(309,300)	0	(309,300)
Governor's Recommendation	0.00	0	(309,300)	0	(309,300)

FY 2008 Base					
Agency Request	48.02	2,421,200	1,294,700	1,035,600	4,751,500
Governor's Recommendation	48.02	2,421,200	1,294,700	1,035,600	4,751,500

Benefit Costs

Restores funding for one health insurance holiday taken in FY 2007. Also includes the employer-paid portion of estimated changes in employee benefit costs including \$350 per employee for health insurance.

Agency Request	0.00	36,400	8,700	16,800	61,900
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The Governor recommends that all health insurance related adjustments be funded by program changes or utilizing reserves available in the group insurance contract. As the PERSI Board voted to maintain the current contribution rate for the upcoming fiscal year, no adjustment to retirement rates is necessary.

Governor's Recommendation	0.00	0	0	0	0
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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Inflationary Adjustments					
This inflationary adjustment is calculated by subtracting statewide allocation plan costs and applying a 1.81% increase for all remaining operating costs.					
Agency Request	0.00	16,600	14,000	4,900	35,500
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
Replacement Items					
2 vehicles (\$35,000), 10 PCs (\$13,000), color photocopier \$6,500, 3 digital cameras (\$1,500), 3 digital audio recorders (\$3,000), 2 microfilm scanner lenses (\$1,800), 4 archaeology artifact storage cabinets (\$2,000), archaeology excavation kit (\$500), 3 audio transcription machines (\$900), portable air compressor (\$700), and 2 weed trimmers (\$400).					
Agency Request	0.00	65,300	0	0	65,300
<i>Historic Preservation & Education: The Governor did not recommend funding for the following replacement items: 3 audio transcription machines (\$900), 3 digital cameras (\$1,500), 3 digital audio recorders (\$3,000), 2 microfilm scanner lenses (\$1,800), 4 archaeology artifact storage cabinets (\$2,000), and archaeology excavation kit (\$500).</i>					
Governor's Recommendation	0.00	55,600	0	0	55,600
Statewide Cost Allocation					
This decision unit includes adjustments for services provided by state agencies as follow: -\$1,400 for Attorney General fees, \$1,900 for State Controller fees, \$300 for State Treasurer fees, and \$400 for property and casualty insurance premiums.					
Agency Request	0.00	1,200	0	0	1,200
Governor's Recommendation	0.00	1,200	0	0	1,200
Change in Employee Compensation					
Reflects the calculated cost of a 3.5% salary increase for permanent and group positions.					
Agency Request	0.00	46,300	14,400	21,100	81,800
<i>The Governor recommends a compensation increase of 5% to be distributed based on merit.</i>					
Governor's Recommendation	0.00	66,100	20,500	30,100	116,700
FY 2008 Program Maintenance					
Agency Request	48.02	2,587,000	1,331,800	1,078,400	4,997,200
Governor's Recommendation	48.02	2,544,100	1,315,200	1,065,700	4,925,000
1. Museum Restoration Initiative			Historic Preservation & Education		
This line item would provide two permanent museum curators to assist in the development of exhibits and processing the backlog of historic artifacts. The lack of adequate staff and funding for these activities could jeopardize the Idaho State Historical Museum's accreditation. (\$98,600 PC, \$20,000 OE)					
Agency Request	2.00	118,600	0	0	118,600
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
2. Historic Records Reclamation Initiative			Historic Preservation & Education		
This line item is for 2 FTPs to handle public information requests for records. Request for public records held in the State Archives have increased 600% in four years. (\$75,600 PC, \$40,000 OE, \$10,000 CO)					
Agency Request	2.00	125,600	0	0	125,600
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

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3. History Day Project					Historic Preservation & Education
This line item would provide one permanent educational specialist at the History Museum to coordinate Idaho History Day and support other education programs in place at the History Museum. Participation in the Idaho History Day education program has grown 84% in the past four years (from 659 students in 2003 to 1,213 students in 2006). Currently one staff member has been assigned part-time duty to coordinate the program along with carrying out all other duties related to education programs offered by the Museum. (\$49,300 PC)					
Agency Request	1.00	49,300	0	0	49,300
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
4. Centennial Heritage Revitalization					Historic Preservation & Education
This line item would provide funding for 4.5 temporary positions to support a series of special projects that will deal with a growing backlog of preservation needs. Included in this initiative would be restoration and repairs to the Old Penitentiary visitor entry. (\$73,700 PC, \$18,000 OE, \$135,000 CO)					
Agency Request	0.00	226,700	0	0	226,700
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
5. Historic Properties Preservation					Historic Site Maintenance & Interpretation
This line item would provide additional funding for the routine maintenance and repairs of state historic sites. The Historical Society identified more than \$2 million backlog in maintenance and repair needs in its 2003 Site and Structure Status Report on the 61 buildings for which it is responsible. There is currently \$93,200 in the base for maintenance and repairs. This line item would increase the base to \$240,000, which would equate to 3% of the value of the buildings.					
Agency Request	0.00	146,800	0	0	146,800
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
6. Capital Outlay & Operating Additions					Historic Preservation & Education
This line item would restore \$80,000 which was lost during the holdbacks. This would be used to enhance and update the Public Archives & Research Library collections. (This project received one-time funding in FY 2007.) In addition, this line item requests one-time funding for: (1) \$40,000 for a one-ton truck to pick up public records around the state to be archived; (2) \$130,000 for an archival document scanner; (3) \$150,000 for compact archival shelving; (4) \$3,000 for office equipment at the Lewiston office; and (5) \$600 for a metal detector.					
Agency Request	0.00	403,600	0	0	403,600
<i>The Governor recommends \$130,000 for an archival document scanner and \$150,000 for compact mobile archival shelving.</i>					
Governor's Recommendation	0.00	280,000	0	0	280,000
7. Capitol Outlay					Historic Site Maintenance & Interpretation
This line item would provide one-time funding for the purchase of additional ground and shop equipment to better maintain historic sites around the state. Equipment would include: utility vehicle with sprayer unit (\$5,000), sheet metal break machine (\$800), and a field mower (\$2,000).					
Agency Request	0.00	7,800	0	0	7,800
Governor's Recommendation	0.00	7,800	0	0	7,800
8. Cemetery Preservation Program					Historic Preservation & Education
This line item would provide the first year of funding needed to launch a three year, two-phase program which will provide the means for gathering and preserving cemetery records. Phase I (and a portion of Phase II) will require \$199,300 in FY 2008, followed by a commitment of \$250,000 each in FY2009 and FY 2010 for the remainder of Phase II. Total cost of this project over three years would be \$700,000.					
Agency Request	1.00	199,300	0	0	199,300
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

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9. Governor's Initiative: Record Mgmt					
Agency Request	0.00	0	0	0	0
<i>The Governor recommends transferring the State Records management function from the Department of Administration to the Historical Society.</i>					
<i>Governor's Recommendation</i>	<i>4.00</i>	<i>0</i>	<i>450,000</i>	<i>0</i>	<i>450,000</i>
FY 2008 Total					
Agency Request	54.02	3,864,700	1,331,800	1,078,400	6,274,900
<i>Governor's Recommendation</i>	<i>52.02</i>	<i>2,831,900</i>	<i>1,765,200</i>	<i>1,065,700</i>	<i>5,662,800</i>
Agency Request					
Change from Original App	3.66	1,488,800	(326,800)	42,800	1,204,800
% Change from Original App	7.3%	62.7%	(19.7%)	4.1%	23.8%
<i>Governor's Recommendation</i>					
<i>Change from Original App</i>	<i>1.66</i>	<i>456,000</i>	<i>106,600</i>	<i>30,100</i>	<i>592,700</i>
<i>% Change from Original App</i>	<i>3.3%</i>	<i>19.2%</i>	<i>6.4%</i>	<i>2.9%</i>	<i>11.7%</i>